

**AUTHORIZATION FOR THE GIFT OF SECURITIES TO
THE NOVATIO FOUNDATION
Electronic Transfer Form**

Donor Information

Donor Name: _____

Donor Address: _____

Phone : _____ Email: _____

Broker Information

Brokerage Firm: _____ Contact Person: _____

Phone: _____ Account Number: _____

Name of Security	Quantity	Approximate Value of Securities
Exchange:	Approximate Donation Value:	

Authorization and Signature of the Donor

I hereby irrevocably authorize the transfer of the shares described above from my brokerage account to the account of the Novatio Foundation at Valeurs Mobilières Desjardins.

I understand that I will receive a tax receipt issued by the Foundation for an in-kind donation at the closing date when the shares are received in the Foundation's account. These shares are donated to the Foundation without restriction. At the appropriate time, the securities will be sold by the Novatio Foundation to be used as a contribution to the foundation.

Donor Signature: _____ **Date:** _____

Donor Signature: _____ **Date:** _____

**Acceptance by the Novatio Foundation
NEQ Registration Number / NE 1173091035**

On _____ the Novatio Foundation accepts the donation of securities.
(Date)

Signature: _____

Steps to Follow:

For the Donor:

1. Fill out the form and send it to the Novatio Foundation at:
Mr. René Laprise, Executive Director – econome@diocesegatineau.org
Cc : Mrs. Monique Washnuk, Advisor, Philanthropic Development – philanthropie@diocesegatineau.org

For questions or transfer instructions, please contact us at:

Tel. 819 771-8391, extension 310

Tél. 819 778-8969

2. Upon receipt of the completed form, the Foundation will proceed with the acceptance of the donation and notify the donor as soon as possible.
3. Following acceptance, please forward this form to your broker to initiate the transfer of securities to the Novatio Foundation account.

For the Broker:

Transfer of Securities:

1. Transfer the **securities** to the Novatio Foundation account at Gestion Privée Desjardins: **ACCOUNT #: 7NAYSA0**
2. The electronic transfer number for Valeurs Mobilières Desjardins is: **FINS: M019 and CDS: VMDM**

Transfer of Mutual Funds:

3. Transfer **mutual funds** to the Novatio Foundation account at Valeurs mobilières Desjardins.
4. CUID CDS: VMDM DTC: 5028 Investment Fund: 9356